Banking and Financial Mandarin



Excel Learning Centre's
Banking and Financial
Mandarin trainers are
chosen for their extensive
training and bank and
financial ex-perience. Dual
qualified as financial
professionals and
linguistics, they are
uniquely placed to understand your role and
invest-ment bank and
financial communication
needs.

EXCEL LEARNING CENTRE

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Mandarin for Investment Bank and Financial Professionals

Invaluable Investment Bank and Financial Mandarin training focus on the language and communication skills required by investment bank and financial professionals working with Mainland China's party or partners.

Investment Bank and Financial Mandan

Excel Learning Centre's tailored Investment Bank and Financial Mandarin programs are de-signed to provide you with the key skills, tools and terminology you need to operate in a mandarin context environment. All programs are designed and delivered by dualqualified trainers—Mandarin trainers as well as investment bank and financial professionals with 15 + years' experience.

Suitable for

Investment bank and financial professionals, senior managers and directors who are required to understand, interpret and deliver progress statements or deliver important speeches and contractual issues or have a high profile meeting with Mainland China's parties.

Major area of focus

- Review of key terms: microeconomics, financial statements, source of finance, market and
- Business / organization negotiation
- Effective company, funds or products presenta-

On completion

- Greater fluency and accuracy when discussing
- Ability to present complex issues and persuasively
- Posses greater interpersonal skills

Suggest to combine with

Individual legal Mandarin

Duration

40 hours

Suitable for

In-company accountant, financial managers, internal auditors, bankers, financial managers and other company leaders who require a solid command of related industrial Mandarin.

Major area of focus

- Key financial language and relevant terminology
- Review of financial terms: financial statement, company structure, central banking, risk management, retail banking, rending and market servic-
- Skills for negotiating at a senior level On completion
- Greater confidence when discussing field documents and data
- Increase verbal fluency for face-to-face negotiation

Suggest to combine with

Business Culture Awareness training

Duration

60 hours



Jan—Dec



40 hours



Individual



Jan—Dec



60 hours



Individual / Group













財經金融普通話

介紹-

香港現今在財經金融市場,對以普通話的使用日益增長。按過往經驗,一般語言中心因缺乏對市場需求的認識,衹提供乏味的僵硬日常對話,行內術語等等。

我中心則采用:不僅重視術語應用而且更重視財經金融的知識,以及現今世界及中國在財經金融的扮演角色及影響力。

通過閱讀相應程度的文章,深入了解財經金融的過去歷史及現今發生的事情,增加目前相對工作的知識。

課程内容:

國際: 美國,歐洲 等已發展國家的經濟狀况

中國: 改革開放的經歷, 對世界及本國的經濟影響

香港: 回顧殖民地時的香港經濟及回歸后所面對的各方面挑戰等。

財經金融的術語使用等。。。

教學:

透過閱讀,理解及分析,增加對使用普通話的信心。同時也豐富了圍繞着財經金融的各方面的知識,使同學們更加有信心的面對未來的挑戰。

金融法規	股票術語
保險法規	貨幣術語
銀行法規	黄金術語
證券法規	

金融術語

期貨基金

期貨術語

期權術語 基金術語

期權信托

期權術語 信托種類

信托術語

權證 信用

權證術語 信用術語

融資

融資術語銀行

投資 商業銀行 投資銀行

投資術語 銀行術語

外匯 銀行法規 中央銀行

證券:

債券

债券術語 债券分析工具 债券指數

中國證券業協會